

# substrate **AI**

C/ María de Molina, 41 – Oficina nº 506  
28006 Mothersd

## **BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Madrid, 2 August 2022

## **COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.**

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the recast text of the Market Law on Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we put in your knowledge of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.** (in adelante ("Substrate AI" or "the Company" indistinctly).

### **OTHER RELEVANT INFORMATION**

The Company published as Other Relevant Information ("OIR") on August 1, 2022, the resolutions adopted by the Extraordinary General Meeting of Shareholders held on that date, among which was, as a first point, the delegation to the Board of Directors of the power to issue Bonds and Warrants convertible into shares of the Sociedad in favor of GLOBAL CORPORATE FINANCE OPPORTUNITIES, excluding the pre-emptive subscription right, for a maximum conversion amount of 20,000,000 euros, as well as to increase the share capital by the amount necessary to meet the conversion of these Bonds.

Also at its meeting held on August 1, 2022, the Board of Directors adopted the agreement, under the auspices of the delegation of the Board, to carry out a first issuance of 50 Bonds convertible into shares of the Company for a maximum conversion amount of 500,000 euros, the "CONVERTIBLE BONDS SUBSTRATE ARTIFICIAL INTELLIGENCE", being Global Corporate Finance Opportunities is the sole recipient of the issuance of such Bonds.

The terms and conditions of conversion of these Bonds were set out in the OIR dated June 16, 2022.

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the exclusive responsibility of of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Sincerely,

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Lorenzo Serratosa Gallardo

**Chairman of the Board of Directors**