

substrate AI

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 4 August 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the recast text of the Market Law on Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we inform you of the following information regarding the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

To guarantee your financing needs, SUBSTRATE ARTIFICIAL INTELIGENCE S.A. has reached an agreement with different investors for the subscription of a loan with maturity 2027 with the following characteristics:

- Amount: up to TWO AND A HALF MILLION EUROS (€ 2,500,000)
- Tranche arrangement: according to the company's liquidity need, previa request, with tranches not exceeding ONE HUNDRED AND FIFTY THOUSAND EUROS (€150,000) and from September 1, 2022
- Interest rate: 10%

As a guarantee of the agreement reached and during the next (3) years, a shareholder has committed to lend 2,500,000 shares of its ownership.

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman of the Board of Directors