

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 8 August 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the recast text of the Market Law on Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we put in your knowledge of the following information relating to the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

By indication of the National Securities Market Commission (CNMV), with the aim of complying with the obligation to make public the notifications they receive from their directors and persons linked and in relation to the new procedure of Notification of Operations of Directors (NOD) enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, the Company puts in market knowledge of transactions carried out by persons with managerial responsibilities (directors or directors) and related persons, in application of the provisions of Article 19 of the Regulation On Market Abuse, they are obliged to notify the Issuer and the CNMV.

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The commercial JMSAN AGENTES FINANCIEROS GLOBALES SL, shareholder of SUBSTRATE ARTIFICIAL INTELIGENCE S.A, has lent an investor 2,500,000 shares, as collateral for the loan, according to Other Relevant Information ("OIR") published on August 4, 2022.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the exclusive responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Sincerely,

Lorenzo Serratosa Gallardo

Chairman of the Board of Directors



Form

MODEL FOR REPORTING THE OPERATIONS OF PERSONS WITH MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

Standard Form

STANDARD FORM FOR NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSABILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

1. DATA OF THE PERSON WITH RESPONSIBILITY FOR MANAGEMENT - PERSON CLOSELY LINKED | DETAILS OF THE PERSON DISCHARGING MANAGERIAL RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Nombre y apellidos - Razón social | *Name and surname - Company name*

JMSAN AGENTES FINANCIEROS GLOBALES SL

2. REASON FOR THE | NOTIFICATION REASON FOR THE NOTIFICATION

Person with responsibility for | management *Person discharging managerial responsibilities (PDMR)*

Person who is strongly linked | *Person closely associated*

a) Position - | position *Job title*

PRESIDENT

b) Notificación inicial - Modificación | *Initial Notification - Amendment*

Initial

3. DATA OF THE ISSUER, THE EMISSION ALLOWANCE MARKET PARTICIPANT, THE AUCTION PLATFORM, THE AUCTIONEER OR THE AUCTION SUPERVISOR | DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR

a) Identificación | *Name:*

SUBSTRATE ARTIFICIAL INTELLIGENCE

b) SHE:

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4. DATA OF THE OPERATION OR OPERATIONS (The following table shall be repeated for: (i) each type of financial instrument; (ii) each type of operation; (iii) each date, and (iv) each place where operations have been carried out) | **DETAILS OF THE TRANSACTIONS** (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Identification Code of the financial instrument ... Identification code of the financial instrument 4.a)	Nature of the financial instrument ... Nature of the financial instrument 4.b)	Nature of the operation ... Nature of the transaction 4.c)	Date ... Date 4.d)	Place of operation ... Place of the transaction 4.e)	Volume ... Volume 4.f)	Unit Price ... Unit Price 4.g)	Uniform ... Currency 4.h)
ES0105650008	Action	Other	08/08/2022	XOFF	1000000,00	1,28	EUR
ES0105650008	Action	Other	08/08/2022	XOFF	1500000,00	1,28	EUR
Aggregate Total ... Aggregated information 5)					2500000,00	1,28	

Other | information *Additional information*

SHARES LENT IN GUARANTEE OF CAPITALIZABLE LOAN.