

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid.

Madrid, 30 May 2022

COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE S.A.

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELIGENCE S.A.** (hereinafter the "**Company**").

The Board of Directors, at its meeting today, May 30, 2022, has agreed to convene the Ordinary General Meeting of Shareholders of the Company, to be held at the registered office, located in Calle María de Molina, 41, office 506, 28006, Madrid, on June 30, 2022, at 10:00 a.m., on first call, and, if sufficient quorum is not reached, the same time and place, the next day, in second call

It is accompanied, as **an Annex**, the full text of the call, published on the website www.substrate.ai

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you deem appropriate. Sincerely,

Don Lorenzo Serratosa Gallardo
Chairman

**ANNOUNCEMENT OF CONVOCATION OF THE
ORDINARY GENERAL MEETING OF SHAREHOLDERS
OF THE COMPANY "SUBSTRATE ARTIFICIAL
INTELLIGENCE S.A. "**

By agreement of the Board of Directors of **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.** (hereinafter, the "**Society**"), Messrs. shareholders to the Ordinary and Extraordinary General Meeting of the Company that will take place at the registered office, located at Calle María de Molina, 41, office 506, 28006, Madrid, on June 30, 2022, at 10.00 a.m. in the first call, and, if the sufficient quorum is not reached, at the same time and place, the next day, on second call, for deliberation and, where appropriate, approval of the next

AGENDA

1. Examination and approval, where appropriate, of the Annual Accounts together with the management report corresponding to the annual year ended December 31, 2021.
2. Examination and approval, where appropriate, of the consolidated Financial Statements together with the consolidated management report corresponding to the annual year ended December 31, 2021.
3. Examination and approval, where appropriate, of the proposal for the application of the results of the annual year ended December 31, 2021.
4. Examination and approval, where appropriate, of the management carried out by the Board of Directors during the year ended December 31, 2021.
5. Determination of the maximum amount of the annual remuneration that corresponds to the Board of Directors, in accordance with the provisions of article 20 of the Articles of Association.
6. Amendment of Article 10 of the Articles of Association, relating to shareholder communications.
7. Modification of article 15 of the Articles of Association, relating to attendance at meetings.
8. Delegation of powers.
9. Pleas and questions.
10. Drafting, reading and, where appropriate, approval of the Minutes of the General Meeting.

RIGHT TO INFORMATION.

In accordance with the provisions of article 272.2 of the Capital Companies Law, the shareholders are informed that as of this call any of them you can obtain from the Company, immediately and free of charge, the following documentation: Abbreviated Annual Accounts (Balance Sheet, Profit and Loss Account and Memory), management report and report of the auditor of the Company's accounts, and Consolidated Annual Accounts (Balance Sheet, Profit and Loss Account, Statement of Changes in Net Worth, Statement of Cash Flows and Memory), management report and report of the Group's auditor .

Similarly, shareholders may obtain a copy of the report of the Board of Directors regarding the amendments to the Articles of Association referred to in points 6 and 7 of the order. of the day, in accordance with the provisions of article 286 of the Capital Companies Law .

In addition, any shareholder may examine the aforementioned documentation at the registered office. All this without prejudice to the fact that they are available on the Company's website (www.substrate.ai)

Likewise , in accordance with the provisions of articles 197.1 and 197.2. of the Capital Companies Law , it is noted that from the publication of this notice of call and until on the seventh day prior to the day scheduled for the holding of the Meeting on first call, shareholders have the right to request in writing the information or clarifications which relate to items on the agenda of the meeting, or to ask such questions as they consider necessary. In addition, during the holding of the general meeting, shareholders may orally request the information or clarifications they deem appropriate about the matters. included in the agenda. If the shareholder's right cannot be satisfied at that time, the directors shall be obliged to provide the information requested in writing, within seven days after the termination of the meeting.

RIGHT OF ATTENDANCE AND REPRESENTATION.

The General Meeting convened may be attended by all shareholders who appear as holders in the corresponding accounting register at least five (5) days before the celebration of the Board, and provide the corresponding assistance card at the registered office. This card may be replaced by the appropriate certificate of legitimacy issued, for this purpose, by the corresponding entity adhered to IBERCLEAR.

Any shareholder who requests it and proves his status as such may obtain at the registered office the aforementioned attendance card, nominative and personal, which will allow him to exercise all the rights that correspond to you as a shareholder of the company. They can also obtain the attendance card by requesting it through an email addressed to the following address: accionistas@substrate.ai

Any shareholder who has the right to attend the General Meeting and does not attend it may be represented at it by another person, even if the latter is not a shareholder, complying with the legally required requirements and formalities. The representation must be conferred in writing or by any telematic or audiovisual means, provided that in the latter case it is recorded in support, film, magnetic stripe or computer, accompanied by a copy in electronic format of the attendance and delegation card duly signed by the shareholder. If it is not recorded in a public document, it must be special for each Board. The representation shall comprise all the shares held by the represented shareholder. The representation is always revocable. The attendance of the represented to the General Meeting will have the value of revocation.

For the purposes of proving the identity of the shareholders or whoever validly represents them, at the entrance of the premises where the General Meeting is held, it may be requested to the attendees, together with the presentation of the corresponding attendance card, the accreditation of their identity by presenting the National Document of Identity or any other official document generally accepted for this purpose. In the case of shareholders of legal persons, a copy of the document accrediting the sufficient representative powers of the signatory must be accompanied.

The shareholders are informed that remote or telematic assistance to the Meeting will not be possible as the Company does not have technical means to allow the recognition and identification of attendees, the permanent communication between the attendees, as well as the intervention and issuance of the vote in real time.

CALL COMPLEMENT.

Under Article 172 of the Capital Companies Law, shareholders representing at least five percent (5%) of the share capital may request that a supplement to this call for the General Shareholders' Meeting is published, including one or more items on the agenda. The exercise of this right must be done by means of a reliable notification to be received at the registered office within five days of the publication of the call.

DATA PROTECTION .

The personal data that the shareholders send to the Company for the exercise of their rights of attendance, delegation and vote at the General Meeting, or that are provided by the banking entities and companies and securities agencies in which said shareholders have deposited their shares, or through the entity legally authorized to keep the register of entries in account, IBERCLEAR, will be treated in order to manage the development, compliance and control of the existing shareholder relationship.

Likewise, shareholders are informed that these data will be incorporated into a computer file owned by the Company, and shareholders will have the possibility to exercise their right of access, rectification, cancellation and opposition, in accordance with the



provided for in Regulation 2016/679 of the European Parliament and of the Council, on Data Protection and in Organic Law 3/2018, of December 5, on the Protection of Personal Data and guarantee of digital rights, and by written communication addressed to the Company (calle María de Molina, 41, oficina 506, 28006, Madrid) or to the email: accionistas@substrate.ai

In Madrid, on May 30, 2022.

José Iván García Braulio

Secretary of the Board of Directors

Lorenzo Serratosa Gallardo

Chairman