

substrate AI

C/ María de Molina 41 – Office no. 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 7 July 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

By virtue of the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we inform you of the following information regarding the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

Next. Those shareholders whose percentage of participation, direct or indirect, in the Company is equal to or greater than 5% as of June 30, 2022 are indicated:

Shareholder	Direct participation	Indirect participation	Total participation
JMSAN Agentes Financieros Globales, S.L. (*)	44,18%	-	44,18%
D. Lorenzo Serratoso Gallardo (**)	7,76%	13,29%	21,05%
Mr. José Iván García Braulio (***)	7,44%	11,07%	18,51%
Mr. Francisco Javier Muñoz Sanfeliu (****)	0,20%	11,07%	11,27%
D. Fernando Villar del Prado (****)	0,20%	11,07%	11,27%
Worth Ventures, S.L. (*****)	8,15%	-	8,15%

(*) Entity owned 25% by D. Lorenzo Serratoso Gallardo, 25% by D. José Iván García Braulio, 25% by D. Francisco Javier Muñoz Sanfeliu and 25% for D. Fernando Villar del Prado

(**) Member of the Board of Directors of the Company, which in addition to its indirect participation through JMSAN Agentes Financieros Globales, S.L., owns 251,580 shares (1.14%) through the company Ijana Films, S.L., of which it owns 50% of the capital, and 5,687 shares (0.03%) through the company KAU Situaciones Especiales, SL. of which it holds 25% of the capital

(***) Member of the Board of Directors of the Company, which in addition to its indirect participation through JMSAN Agentes Financieros Globales, S.L., owns 5,687 shares (0.03%) through the company KAU Situaciones Especiales, S.L. of which it holds 25% of the capital

(****) Shareholders who, in addition to their indirect participation through JMSAN Agentes Financieros Globales, S.L., each own 5,687 shares (0.03%) through the company KAU Special Situations, S.L. in which they participate in 25% of the capital, respectively

(*****) Entity 100% owned by D. Bren Worth

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These percentages have been calculated on the 22,068,828 shares in which the company's capital is currently divided .

The Board of Directors of the Company is not aware of the existence of other shareholders with a position greater than 5%.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Sincerely,

Lorenzo Serratosa Gallardo

Chairman of the Board of Directors