

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 26 July 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sir/Madam

Pursuant to the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 227 of the revised text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, 2015, and related Legislative Decree 4/2015, of October 23, 2015, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information relating to the company Substrate Artificial Intelligence, (hereinafter ("Substrate AI" or "the Company" indistinctly)).

OTHER RELEVANT INFORMATION

The total amount of the expenses incurred during the process of incorporation of the Company to the BME Growth of BME MTF Equity, amounted to 177 thousand euros. This amount includes expenses for the legal, tax, labor and financial due diligence work, the fees of the Registered Advisor, the issuance of the comfort letter report the issuance of the comfort letter report, Iberclear and BME fees, as well as other expenses complementary to the process and the BME, as well as other ancillary expenses.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you may require.

Sincerely

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C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

Lorenzo Serratosa Gallardo

Presidente del Consejo de Administración