

# substrate **AI**

C/ Maria de Molina, 41 – Oficina nº 506  
28006 Madrid

## **BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Madrid, 7 September 2022

## **COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.**

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the recast text of the Market Law on Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we put in your knowledge of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.** (hereinafter ("Substrate AI" or "the Company" indistinctly)).

### **OTHER RELEVANT INFORMATION**

As a follow-up to the Communication of Other Relevant Information of August 2, 2022 and the resolutions adopted by the General Meeting of shareholders of the Company dated August 1, 2022, in relation to the delegation and issuance of convertible bonds within the framework of the financing agreement reached between the Company and Global Corporate Finance Opportunities 15 (the "Investor"), it is reported that the Investor, in accordance with the terms and conditions of the convertible bonds, has proceeded to convert 5 bonds for an amount nominal set of 50,000 euros, at a conversion price of 1.19 euros per share.

In this sense, the Company has proceeded, by granting the corresponding deed, to increase its share capital by a nominal amount of 4,201.60 euros, by issuing and putting in circulation of 42,016 new ordinary shares of 0.10 euros of nominal value each. The new shares of the Company are issued at an issue rate of 1.19 euros per share (0.10 euros nominal plus 1.09 euros issue premium), with the total issue premium of the increase being 45,797.44 euros and the effective amount (nominal plus premium) of the capital increase of 49,999.04 euros.

Consequently, the share capital of the Company after the aforementioned capital increase is fixed at the amount of 2,211,084.40 euros, represented by 22,110,844 shares of 0.10 euros in value.

# substrate **AI**

C/ Maria de Molina, 41 – Oficina nº 506  
28006 Madrid

nominal each of them, of unique class and series and numbered correlatively from 1 to 22.110.844, both inclusive.

Once the deed of capital increase by conversion is registered in the Mercantile Registry of Madrid, it is planned to request the admission to trading of the 42,016 new shares of the Company in the BME Growth segment of BME MTF Equity in which the rest of the company's shares are listed.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of BME MTF Equity of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Sincerely,

---

Lorenzo Serratosa Gallardo

**Chairman of the Board of Directors**