

substrate **AI**

C/ María de Molina, 41 – Office nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, November 11, 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, SA

Dear Sir/Madam,

Pursuant to the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 of October, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we inform you of the following information regarding the company Substrate Artificial Intelligence, SA (hereinafter "Substrate AI" or "the Company " indistinctly).

OTHER RELEVANT INFORMATION

By indication of the National Securities Market Commission (CNMV), with the aim of complying with the obligation to make public the notifications received from its directors and related persons and in relation to the new procedure for Notification of Operations of Directors (NOD) enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, the Company informs the market of the operations carried out by persons with management responsibilities (administrators or managers) and related persons, in application of the provisions of Article 19 of the regulations on Market Abuse, are required to notify the Issuer and the CNMV.

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, It is expressly stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its administrators.

We remain at your disposal for any clarifications deemed appropriate. Sincerely,

Lorenzo Serratosa Gallardo

Administration Counsel President



Form

FORM OF NOTIFICATION OF THE TRANSACTIONS OF PERSONS WITH MANAGEMENT RESPONSIBILITIES AND OF PERSONS CLOSELY LINKED WITH THEM

StandardForm

STANDARD FORM FOR NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

1. DATA OF THE PERSON WITH MANAGEMENT RESPONSIBILITY - CLOSELY LINKED PERSON | DETAILS OF THE PERSON DISCHARGING MANAGERIAL RESPONSIBILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Name and surnames - Company name | *Name and surname - Company name*

LORENZO SERRATOSA GALLARDO

two. REASON FOR NOTIFICATION | REASON FOR THE NOTIFICATION

Person with managerial responsibility | *Person discharging managerial responsibilities (PDMR)*

Closely related person | *Person closely associated*

a) Charge - position | *job title*

PRESIDENT

b) Initial notification - Modification | *Initial Notification - Amendment*

Initial

3. DATA OF THE ISSUER, THE PARTICIPANT OF THE EMISSION RIGHTS MARKET, THE AUCTION PLATFORM, THE AUCTIONEER OR THE SUPERVISORY ENTITY OF THE AUCTIONS | DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR

a) Identification | *Yam:*

UPS-SUBSTRATE ARTIFICIAL INTELLIGENCE

b) LEI:

959800K3URS2BMHE3P84

Four. DATA OF THE OPERATION OR OPERATIONS(The following table will be repeated for: i) each type of instrument financial; ii) each type of operation; iii) each date, and iv) each place where operations were carried out)|*DETAILS OF THE TRANSACTIONS*(Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Instrument Identification Code financial ... <i>Identification code of the financial instrument</i> 4.a)	Nature of the instrument financial ... <i>Nature of the financial instrument</i> 4.b)	Nature of the operation ... Nature of the transaction 4.c)	Date ... <i>Date</i> 4.d)	Place of operation ... <i>Place of the transactions</i> 4.e)	Volume ... <i>Volume</i> 4.f)	Unit price ... <i>Unit Price</i> 4.g)	Badge ... <i>currency</i> 4.h)
ES0105650008	Action	Purchase	08/11/2022	GROW	1000.00	0.37	EUR
Total Aggregate ... <i>Aggregated information</i> 5)					1000.00	0.37	

Other information *Additional information*



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ES0105650008	Action	Purchase	09/11/2022	GROW	3175.00	0.38	EUR
Total Aggregate ... <i>Aggregated information</i> 5)					3175.00	0.38	

Other information|*Additional information*



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ES0105650008	Action	Purchase	10/11/2022	GROW	3900.00	0.34	EUR
Total Aggregate ... <i>Aggregated information</i> 5)					3900.00	0.34	

Other information|*Additional information*