

substrate AI

C/ María de Molina, 41 – Office nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 16 November 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

Dear Sir/Madam,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we inform you of the following information regarding the company Substrate Artificial Inteligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

The Company informs that on October 24, 2022, it has formalized a loan with October España, P.F.P, S.L. for a total amount of two hundred and seven thousand five hundred and forty euros (€ 207,540). The nominal loan has been arranged on October 31, 2022 and will be amortized in (48) monthly installments of 4,922.72 euros, the last of them being payable on November 5, 2026.

The financing has an ordinary interest rate of 6.60%, and is intended to finance the company's working capital, contributing to the investment process and development of its artificial intelligence products in order to comply with the business plan.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you deem appropriate.

Kind regards

substrate **AI**

C/ María de Molina, 41 – Office nº 506
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Lorenzo Serratosa Gallardo
Chairman