

substrate AI

C/ María de Molina, 41 – Office nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 23 December 2022

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sirs / Madams,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of 23 October, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we inform you of the following information regarding the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

By indication of the National Securities Market Commission (CNMV), in order to comply with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new Notification of Directors Operations (NOD) procedure enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, the Company informs the market of transactions carried out by persons with management responsibilities (directors or managers) and related persons, in application of the provisions of article 19 of the Market Abuse Regulations, they are obliged to notify the Issuer and the CNMV.

LORENZO SERRATOSA GALLARDO, shareholder of SUBSTRATE ARTIFICIAL INTELLIGENCE S.A, has lent GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 a total of 1,500,000 shares.

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman



Standard Form

MODEL NOTIFICATION OF
TRANSACTIONS OF PERSONS WITH
MANAGERIAL RESPONSIBILITIES AND
PERSONS CLOSELY ASSOCIATED WITH
THEM

STANDARD FORM FOR NOTIFICATION
AND PUBLIC DISCLOSURE OF
TRANSACTIONS BY PERSONS
DISCHARGING MANAGERIAL
RESPONSABILITIES AND PERSONS
CLOSELY ASSOCIATED WITH THEM

1. DATA OF THE PERSON WITH MANAGEMENT RESPONSIBILITY - PERSON CLOSELY AND INCULCATED | *DETAILS OF THE PERSON DISCHARGING MANAGERIAL*

RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Name and surname - Company name | *Name and surname - Company name*

LORENZO SERRATOSA GALLARDO

2. REASON FOR NOTIFICATION | *REASON FOR THE NOTIFICATION*

Person with management responsibility | *Person discharging managerial responsibilities (PDMR)*

Person closely linked | *Person closely associated*

a) Position - **position** | *Job title*

PRESIDENT

b) Initial notification - **Modification** | *Initial Notification - Amendment*

Initial

3. DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION SUPERVISOR |

DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR

a) Identification | *Name:*

SUBSTRATE ARTIFICIAL INTELIGENCE

b) LEI:

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4. DETAILS OF THE OPERATION(S) (The following table shall be repeated for: (i) each type of financial instrument; (ii) each type of operation; (iii) each date, and (iv) each place where operations have been carried out) | *DETAILS OF THE TRANSACTIONS* (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Code of Identification of the instrument financial <i>Identification code of the Financial Instrument</i> 4.a)	Nature of the instrument financial ... <i>Nature of The Financial Instrument</i> 4.b)	Nature of The operation ... <i>Nature of the transaction</i> 4.c)	Date ... <i>Date</i> 4.d)	Place of operation ... <i>Place of the transaction</i> 4.e)	Volume ... <i>Volume</i> 4.f)	Unit Price ... <i>Unit Price</i> 4.g)	Currency ... <i>Currency</i> 4.h)
EN0105650008	Action	Other	20/12/2022	XOFF	1500000,00	0,23	EUR
			Total Aggregate ... <i>Aggregated information</i> 5)		1500000,00	0,23	

Other information | *Additional information*

LOAN SHARES