

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, June 27, 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

Dear Sir, Madam

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

OTHER RELEVANT INFORMATION

On June 23, 2023, the Board of Directors agreed to change the company's Liquidity Provider and Agent Bank.

The Board of Directors of Substrate AI appreciates the work provided by Renta 4 Banco, S.A. as Liquidity Provider and Bank Agent of the Company since the incorporation of the company to BME Growth.

Substrate AI has decided to hire **Banco de Sabadell, S.A.** as a new Liquidity Provider and Agent Bank.

The termination of the contractual relationship with Renta 4 Banco, S.A. as well as the assumption of responsibilities by Banco Sabadell, S.A. will take effect **from 11:59 p.m. on June 30, 2023**

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its Directors.

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We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman

