

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palace of the Stock Exchange
Plaza de la Lealtad, 1 28014 Madrid

Madrid, June 28, 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

Dear Sir/ Madame

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

The Company has engaged First Sentinel Corporate Finance Limited, a London-based company providing corporate advisory services, to explore the possibility of dual listing of the Company's Class B shares on the Aquis Stock Exchange in London.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its Directors.

We remain at your disposal for as many clarifications as you consider appropriate.

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Kind regards

Lorenzo Serratosa Gallardo
Chairman