

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, 10 July 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sir/madam,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

At the direction of the National Securities Market Commission (CNMV), with the aim of complying with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new procedure for Notification of Executive Operations (NOD) enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, The Company informs the market of transactions carried out by persons with managerial responsibilities (administrators or managers) and related persons, in application of the provisions of article 19 of the regulations on Market Abuse, are obliged to notify them to the Issuer and the CNMV.

The company JMSAN AGENTES FINANCIEROS GLOBALES SL, shareholder of SUBSTRATE ARTIFICIAL INTELLIGENCE S.A., has lent GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 a total of 2,500,000 shares and another investor 250,000 shares.

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman



Form

Standard Form

MODEL FOR NOTIFICATION OF
OPERATIONS OF PEOPLE WITH
OF PEOPLE CLOSELY
LINKED TO THEM

STANDARD FORM FOR NOTIFICATION
AND PUBLIC DISCLOSURE OF MANAGEMENT RESPONSIBILITIES AND
TRANSACTIONS BY PERSONS
DISCHARGING MANAGERIAL
RESPONSABILITIES AND PERSONS
CLOSELY ASSOCIATED WITH THEM

1. DATA OF THE PERSON WITH MANAGEMENT RESPONSIBILITY - CLOSELY RELATED PERSON | DETAILS

OF THE PERSON DISCHARGING MANAGERIAL RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Name and surname - Company name | *Name and surname - Company name*

JMSAN AGENTES FINANCIEROS GLOBALES SL

2. REASON FOR NOTIFICATION | REASON FOR THE NOTIFICATION

Person with management responsibility | *Person discharging managerial responsibilities (PDMR)*

Closely related person | *Person closely associated*

a) Position - **position** | *Job title*

PRESIDENT

b) Initial Notification - Modification | *Initial Notification - Amendment*

Modification

3. DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM,

AUCTIONEER OR AUCTION SUPERVISOR | DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR

a) Identification | *Name:*

SUBSTRATE ARTIFICIAL INTELIGENCE

4. DETAILS OF THE TRANSACTION(S) (The table below will be repeated for: (i) each type of financial instrument; (ii) each type of operation; (iii) each date, and (iv) each place where operations have been carried out) | *DETAILS OF THE*

b) LEI:

959800K3URS2BMHE3P84

TRANSACTIONS (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Code of Identification of the financial instrument ... <i>Identification code of the financial instrument</i> 4.a)	Nature of the financial instrument ... <i>Nature of the financial instrument</i> 4.b)	Nature of the operation ... <i>Nature of the transaction</i> 4.c)	Date ... <i>Date</i> 4.d)	Place of operation ... <i>Place of the transaction</i> 4.e)	Volume ... <i>Volume</i> 4.f)	Unit Price ... <i>Unit Price</i> 4(g)	Currency ... <i>Currency</i> 4.h)
ES0105650008	Action	Other	19/01/2023	XOFF	1500000,00	0,30	EUR
Total Aggregate ... <i>Aggregated information 5)</i>					1500000,00	0,30	

Other information | *Additional information*



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ES0105650008	Action	Other	12/05/2023	XOFF	1000000,00	0,30	EUR
Total Aggregate ... <i>Aggregated information 5)</i>					1000000,00	0,30	

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ES0105650008	Action	Other	15/05/2023	XOFF	250000,00	0,30	EUR
Total Aggregate ... <i>Aggregated information 5)</i>					250000,00	0,30	

Other information | *Additional information*