



BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, 2 August 2023

**COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL
INTELLIGENCE, S.A.**

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

OTHER RELEVANT INFORMATION

The Company published as Other Relevant Information ("OIR") on May 18, the resolutions adopted by the Extraordinary General Shareholders' Meeting held on May 17, 2023, among which was the delegation to the Board of Directors of the power to issue bonds convertible into shares of the Company itself for a maximum nominal amount of 17,200,000 euros, as well as to increase the share capital in the amount necessary to meet the conversion of said Bonds.

Likewise, at its meeting held on July 17, 2023, the Board of Directors adopted the agreement, under the delegation of the Meeting, to carry out a tenth issue of 50 Bonds convertible into shares of the Company for a joint nominal conversion amount of 500,000 euros, the "Convertible Bonds (JULY 2023)", as well as the issuance of 294,117 convertible warrants "WARRANTS T10" with Global Corporate Finance Opportunities being the sole recipient of said Emissions.

The terms and conditions of conversion of such Bonds and Warrants were set out in the IROs dated June 16, 2022 and June 30, 2022.



In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman