

substrate AI

C/ María de Molina, 41 – Office nº 506 28006
Madrid

BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, September 8, 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sir / Madam,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

OTHER RELEVANT INFORMATION

The following are those shareholders whose percentage of participation, direct and/or indirect, in the company is currently equal to or greater than 5%:

Shareholder	Direct participation	Indirect participation	Total participation
JMSAN Agentes Financieros Globales, S.L. (a)	33,57%	-	33,57%
Mr. Lorenzo Serratosa Gallardo (b)	4,72%	9,04%	13,77%
Mr. Jose Iván García (c)	4,56%	8,39%	12,95%
Mr. Francisco Javier Muñoz Sanfeliu (d)	0,13%	8,39%	8,52%
Mr. Fernando Villar del Prado (d)	0,14%	8,39%	8,53%

(a) Entity owned 25% by Mr. Lorenzo Serratosa Gallardo, 25% by Mr. José Iván García Braulio, 25% by Mr. Francisco Javier Muñoz Sanfeliu and 25% by Mr. Fernando Villar del Prado. The participation becomes 15.02% taking into account the 1,500,000 and 2,500,000 shares lent as collateral by JMSAN Agentes Financieros Globales, S.L. to GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 according to OIR of 04/08/2022 and OIR of 10/07/2023, and the 2,500,000 and 250,000 shares lent as collateral to a series of investors who granted loans to the company (OIR 4/08/2022), according to OIR of 08/08/2022 and 10/07/2023, respectively.

(b) Member of the Board of Directors of the Company, which in addition to its indirect participation through JMSAN Agentes Financieros Globales, S.L., owns 236,580 shares (0.65%) through the company Ijana Films, S.L., of which it owns 50% of the capital. The participation becomes 5.01% taking into account shares lent as collateral by JMSAN Agentes Financieros Globales SL to GLOBAL CORPORATE

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(c) FINANCE OPPORTUNITIES 15 and to a series of investors who granted a loan to the company (OIR 04/08/2022) and the 1,500,000 shares lent as collateral by Mr. Lorenzo Serratosa Gallardo to GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 according to OIR of 23/12/2022.

(d) Member of the Board of Directors of the Company, which in addition to its indirect participation through JMSAN Agentes Financieros Globales, S.L., The participation becomes 8.31% taking into account the shares lent by JMSAN Agentes Financieros Globales SL to GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 and to a series of investors who granted a loan to the company (OIR 04/08/2022).

(e) Shareholders who, in addition to their indirect participation through JMSAN Agentes Financieros Globales, S.L., The participation becomes 3.89% taking into account the shares lent by JMSAN Agentes Financieros Globales SL to GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 and to a series of investors who granted a loan to the company (OIR 04/08/2022).

Class B shares

Shareholder	Direct participation
	38,93%
Juan José Esteve Pous	
Francesc Xavier Ramos	15,57%
Lorenzo Serratosa Gallardo	5,86%
Jose Ivan Garcia Braulio	5,86%
Fernando Villar del Prado	5,86%
Francisco Javier Muñoz Sanfeliu	5,86%

These percentages have been calculated on the 36,384,211 shares of class A and 96,316,100 shares of class B in which the share capital of the company is divided today.

The Board of Directors is not aware of the existence of other shareholders with a position greater than 5%.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman