



BME - GROWTH

Stock Exchange Palace
Loyalty Square, 1
28014 Madrid

Madrid, 13 September 2023

**COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL
INTELLIGENCE, S.A.**

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

OTHER RELEVANT INFORMATION

At the direction of the National Securities Market Commission (CNMV), with the aim of complying with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new procedure for Notification of Executive Operations (NOD) enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, The Company informs the market of transactions carried out by persons with managerial responsibilities (administrators or managers) and related persons, in application of the provisions of article 19 of the regulations on Market Abuse, are obliged to notify them to the Issuer and the CNMV.

In August 2022, the company JMSAN AGENTES FINANCIEROS GLOBALES, S.L., shareholder of SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A., lent an investor, as collateral for a loan received by it, 2,500,000 A shares.

substrate **AI**

As of today, the investor has proceeded to settle this loan, with the delivery to the company of 36,000,000 B shares of SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo
Chairman of the Board of Directors



Form

MODEL FOR NOTIFICATION OF OPERATIONS OF PERSONS WITH MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

Standard Form

STANDARD FORM FOR NOTIFICATION AND PUBLIC DISCLOSURE OF TRANSACTIONS BY PERSONS DISCHARGING MANAGERIAL RESPONSIBILITIES AND PERSONS CLOSELY ASSOCIATED WITH THEM

1. DATA OF THE PERSON WITH MANAGEMENT RESPONSIBILITY - CLOSELY RELATED PERSON | *DETAILS OF THE PERSON DISCHARGING MANAGERIAL RESPONSIBILITIES (PDMR) - PERSON CLOSELY ASSOCIATED*

a) Name and surname - Company name | *Name and surname - Company name*

JMSAN AGENTES FINANCIEROS GLOBALES SL

2. REASON FOR NOTIFICATION | *REASON FOR THE NOTIFICATION*

Person with managerial responsibility | *Person discharging managerial responsibilities (PDMR)*

Closely linked person | *Person closely associated*

a) Position - **position** | *Job title*

PRESIDENT

b) Initial Notification - Modification | *Initial Notification - Amendment*

Initial

3. DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR | *DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR*

a) Identification | *Name:*

SUBSTRATE ARTIFICIAL INTELIGENCE

b) LEI:

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4. DETAILS OF THE TRANSACTION(S) (The following table shall be repeated for: (i) each type of financial instrument; (ii) each type of transaction; (iii) each date, and (iv) each place where operations have been carried out) | *DETAILS OF THE TRANSACTIONS* (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Code of Identification of the financial instrument ... <i>Identification code of the financial instrument</i> 4.a)	Nature of the financial instrument ... <i>Nature of the financial instrument</i> 4.b)	Nature of the operation ... <i>Nature of the transaction</i> 4.c)	Date ... <i>Date</i> 4.d)	Place of operation ... <i>Place of the transaction</i> 4.e)	Volume ... <i>Volume</i> 4.f)	Unit Price ... <i>Unit Price</i> 4.g)	Currency ... <i>Currency</i> 4.h)
ES0105650073	Action	Purchase	13/09/2023	XOFF	36000000,00	0,32	EUR
Total Aggregate ... <i>Aggregated information 5)</i>					36000000,00	0,32	

Other information | *Additional information*

SLOAN SOLUTION