



BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 22 September 2023

**COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL
INTELLIGENCE, S.A.**

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

At the direction of the National Securities Market Commission (CNMV), with the aim of complying with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new procedure for Notification of Executive Operations (NOD) enabled in the Electronic Office of the CNMV that entered into force on May 1, 2018, The Company informs the market of transactions carried out by persons with managerial responsibilities (administrators or managers) and related persons, in application of the provisions of article 19 of the regulations on Market Abuse, are obliged to notify them to the Issuer and the CNMV.

As an annex to the OIR published on September 13, 2023 regarding the settlement of loans, the Company communicates that in August 2022 the company JMSAN AGENTES FINANCIEROS GLOBALES, S.L. (shareholder of SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.), in addition to the loan of shares detailed in the aforementioned OIR, also lent to an investor, as collateral for a loan received from it, 250,000 A shares.

substrate **AI**

This loan has been settled with the delivery of the 36,000,000 B shares of SUBSTRATE ARTIFICIAL INTELIGENCE, S.A. collected in the OIR of last September 13.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo
Chairman