

substrate**AI**

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 2 October 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELIGENCE, S.A. (hereinafter "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

The Company announces its application for the admission of its Class B Shares to be traded in the Access segment of the AQSE Growth Market operated by the Aquis Stock Exchange ("AQSE"). Admission is expected to materialize on or about October 10, 2023.

The Company's shares will continue to be registered under the current ISIN number ES0105650073. The symbol of the company will remain SAI.B.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman