

substrate AI

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28006 Madrid

BME - GROWTH

Palacio de la Bolsa
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COMMUNICATION- PRIVILEGED INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. ("Substrate AI" or "the Company" indistinctly).**

INSIDER INFORMATION – PREVIEW RESULTS

Substrate AI's revenues grew by 100% in the first half of 2023 to 2.5 million euros mainly thanks to the growth of the Agritech, Health and third-party projects verticals, which has caused EBITDA for the period to improve by 138,876 euros, compared to the same period of the previous year.

These figures put the company on track to meet its projected growth plan for fiscal year 2023:

In euros	Jun-22	Jun 23 (*)	Growth (€)	Growth (%)
Total revenue	1,277,516	2,555,901	1,278,386	100%
EBITDA	(1,044,067)	(905,191)	138,876	13%
(*) Under limited review				



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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman