

substrate **AI**

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 23 November 2023

COMMUNICATION- OTHER RELEVANT INFORMATION - ARTIFICIAL SUBSTRATE INTELLIGENCE, SA

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We hereby inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

The Company announces that the Class A Shares have been admitted to the Access segment of the AQSE Growth Market operated by the Aquis Stock Exchange ("AQSE"). Admission is expected to materialize on or around Dec. 7.

The Company's shares will continue to be registered under the current ISIN number ES01056500008. The company's symbol will continue to be UPS.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo
Chairman