



BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 13 April 2023

**COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL
INTELLIGENCE, S.A.**

Dear Sir/Madam,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

Today will take place the "INVESTOR DAY", an event where the Company will share with investors and shareholders the application of its technology, business strategies, future projections, and new business proposals for the company.

The presentations that will be shared during the session are attached.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its administrators.

We remain at your disposal for as many clarifications as you consider appropriate.

King Regards

Lorenzo Serratosa Gallardo

Chairman