

substrate**AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad,
1 28014 Madrid

Madrid 19 July 2022

COMMUNICATION- PRIVILEGED INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sir/Madam,

Pursuant to Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of the consolidated text of the Market Law on Securities, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of BME Growth of BME MTF Equity, we put in your knowledge of the following information relating to the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

INSIDER INFORMATION – ADVANCE RESULTS

The net turnover of Substrate AI grew by 123% in the first half of 2022 to 1.3 million euros mainly thanks to growth of the Agritech, Human Resources and Health verticals.

The Agritech and Human Resources verticals were boosted in their business figures by an overall increase in sales and the incorporation already from January 1 of the acquired businesses during 2021.

On the other hand, the health vertical was boosted by the entry into the consolidated Cuarto Dimensión Médica, S.L. acquired in May 2022 and which has contributed for two months to the Group.

These figures put the company on track to meet its projected growth plan for fiscal years 2022 and 2023.

In euros	GROWTH		
	jun-21	jun-22	22-21 (%)
	561,804	1,254,958	123%

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In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company. and its administrators.

We remain at your disposal for as many clarifications as you deem appropriate.

Sincerely,

Lorenzo Serratosa Gallardo

Chairman