

substrate **AI**

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BME - GROWTH

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COMMUNICATION - INSIDER INFORMATION – SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, We hereby inform you of the following information relating to **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

INSIDER INFORMATION – INVESTMENT AGREEMENT

On December 18, 2023, Substrate AI entered into an agreement with the venture capital investment fund IMPULSE TECH TRANSFER CLM FCR (hereinafter IMPULSE) for the materialization of the investment of the aforementioned fund in the share capital of Substrate AI.

The agreement involves the entry of IMPULSE into the share capital of the Company through a monetary contribution of two million euros (€2,000,000) at a value of €0.5 per share, as well as the incorporation of a Director to the management body of Substrate AI.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman