

6 November 2023

SUBSTRATE ARTIFICIAL INTELLIGENCE SOCIEDAD ANONIMA

(“Substrate AI” or the “Company”)

Interim Results

Substrate AI (AQUIS: SAI.B) announces its unaudited interim results for the six months ended 30 June 2023, which include:

- I. Limited Review Report corresponding to the Consolidated Interim Financial Statements for the six-month period ending on June 30, 2023.
- II. Consolidated Interim Financial Statements for the six-month period ending on June 30, 2023.
- III. Individual Interim Financial Statements for the six-month period ending on June 30, 2023.
- IV. Progress status of the forecasts for the year 2023.

A copy of the interim financial results can be found on the company’s website <https://substrate.ai/en/informacion-financiera/>

The Directors of the Company accept responsibility for the contents of the announcement.

**For further information, please contact:**

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