

19 December 2023

**SUBSTRATE ARTIFICIAL INTELLIGENCE SOCIEDAD ANONIMA**

**("Substrate AI" or the "Company")**

**Investment agreement and issue of equity**

Substrate AI (AQUIS: SAI/SAI.B) announces that its Board of Directors, at its meeting on 18 December 2023, have agreed to convene the Ordinary and Extraordinary General Shareholders' Meeting (GM) of the Company, to be held at the registered office, located at Calle María de Molina, 41, office 506, 28006, Madrid, on 19 January 2024, at 1:30 p.m., on first call, and, if sufficient quorum is not reached, at the same time and place, on 22 January 2024, on second call.

The notice of GM has been published on the Company's website and is now available to view online in the Investors section <https://substrate.ai/en/detalles-corporativos/>

The Directors of Substrate AI accept responsibility for this announcement.

Substrate AI	
Lorenzo Serratosa Chairman	info@substrate.ai
First Sentinel Corporate Finance Corporate Advisors	
Brian Stockbridge	+44 (0) 7858 888 007

**About Substrate AI:** Substrate AI is an artificial intelligence company based in Spain that creates, buys and scales companies around AI in diverse sectors such as fintech, agritech, energy, human resources, or health. All of them sell products and services built on the bio-inspired reinforced learning technology developed and patented by Substrate AI.