

substrate **AI**

C/ María de Molina, 41 – Office nº 506
28006 Madrid

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 9 February 2024

COMMUNICATION - INSIDER INFORMATION – SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we hereby inform you of the following information relating to **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

INSIDER INFORMATION – INDICO INVESTMENTS AGREEMENT

On February 7, 2024, Substrate AI has reached an investment agreement with INDICO INVESTMENTS AND MANAGEMENT, S.L.

This agreement will take the form of various capital increases for a maximum amount of two million euros (€2,000,000). The investment commitment will end on February 7, 2027.

The capital increases will be carried out in tranches of €500,000 at the request of the Company, at the fixed price of the share price at any given time, with a discount of 10%.

- 2% commission on the total amount committed in this investment agreement.
- 15% commission for each capital increase, payable in cash or in shares of the Company.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

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Kind regards

Lorenzo Serratosa Gallardo
Chairman