

substrate AI

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, 01 March 2024

COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as BME Growth Circular 3/2020 of BME MTF Equity, we hereby inform you of the following information relating to the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

Pursuant to the authorization contained in the first resolution of the General Shareholders' Meeting held at the meeting of January 19, 2024, for the derivative acquisition of the Company's own shares in order to cover the incentive plan for Substrate AI's employees, the Company informs that on February 27, 2024, it has acquired 2,476,000 A shares at a Price €0.209 per share, through the block market.

Session date	Operation	Trading Venue	ISIN	Titles	Price	Intermediary
27/02/2024	Purchase	Blocks	ES0105650008	2.476.000	0,209	SABADELL BANK

Through this transaction, the Company has acquired 50% of the shares necessary to cover the aforementioned incentive plan.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for as many clarifications as you deem appropriate.

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Kind regards

Lorenzo Serratosa Gallardo

Chairman