

24 June 2024

SUBSTRATE ARTIFICIAL INTELLIGENCE SOCIEDAD ANONIMA

("Substrate AI" or the "Company")

**COMMUNICATION - OTHER RELEVANT INFORMATION - ORDINARY AND EXTRAORDINARY
GENERAL MEETING RESOLUTIONS - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.**

Substrate AI (AQUIS: SAI/SAI.B) is pleased to announce that all resolutions put to shareholders at the Ordinary and Extraordinary General Meeting held on 21 June 2024, were duly passed.

The full text of all the resolutions is contained in the Notice of General Meeting available on the Company's website at <https://substrate.ai/en/detalles-corporativos/>

The Directors of the Company accept responsibility for the contents of the announcement.

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.

For further information, please contact:

Substrate AI	
Lorenzo Serratosa Chairman	info@substrate.ai
First Sentinel Corporate Finance Corporate Advisors	
Brian Stockbridge	+44 (0) 7858 888 007

About Substrate AI: Substrate AI is an artificial intelligence company based in Spain that creates, buys and scales companies around AI in diverse sectors such as fintech, agritech, energy, human resources, or health. All of them sell products and services built on the bio-inspired reinforced learning technology developed and patented by Substrate AI.