



**BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Madrid, July 11, 2024

**COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL  
INTELLIGENCE, S.A.**

By virtue of the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

**INSIDER INFORMATION**

On February 9th and 13th, the Company published as Inside Information ("PI") the investment agreement reached with INDICO INVESTMENTS AND MANAGEMENT, S.L. (hereinafter "INDICACO") on February 7, 2024, for which various capital increases will materialize for a maximum total amount of two million euros (€2,000,000). This agreement was ratified by the Ordinary General Shareholders' Meeting held on June 21, 2024. To date, the Company has received contributions from INDICO of one and a half million euros (€1,500,000).

In addition, UNITED GENERAL LIMITED (hereinafter "UNITED") made a monetary contribution in the amount of one million euros (€1,000,000) on May 13, 2024. The agreed price for the conversion into shares of the same has been set at an amount equivalent to 90% of the share price on the day of the contribution.

# substrate **AI**

After receiving the corresponding monetary contributions from INDICO and UNITED, and having the authorization granted by the General Shareholders' Meeting held on January 19, 2024, on June 14, 2024, the Company has executed a deed of

capital increase by monetary contributions, with suppression of the pre-emptive subscription right, for an amount of ONE MILLION FIVE HUNDRED SEVENTY-SEVEN THOUSAND EIGHT HUNDRED SEVENTY-TWO EUROS AND FORTY CENTS (€1,577,872.40), through the issuance of 15,778,724 new class A shares, with a nominal value of €0.10 and the following share premiums:

- 2,620,545 new class A shares with an issue premium of €0.0908 per share.
- 2,893,519 new class A shares with an issue premium of €0.0728 per share.
- 3,276,540 new class A shares with an issue premium of €0.0526 per share. -
- 6,988,120 new class A shares with an issue premium of €0.0431 per share.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

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Lorenzo Serratosa Gallardo

**Chairman**