

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, July 31, 2024

COMMUNICATION - PRIVILEGED INFORMATION – SUBSTRATE ARTIFICIAL INTELIGENCE, S.A.

By virtue of the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

INSIDER INFORMATION – UNITED GENERAL LTD DEAL

On July 30, 2024, Substrate AI has reached an investment agreement with UNITED GENERAL LTD., the current significant shareholder of the Company.

This agreement will materialize through two capital increases for a maximum amount of two million euros (€2,000,000).

The capital increases will be carried out in tranches of 1,000,000 euros at the request of the Company, at the fixed price of the share price at any given time, with a discount of 10%.

The agreement does not incorporate a pre-established schedule for the disbursement of the (2) tranches of 1,000,000 euros. The tranches will be disbursed by UNITED at the request of Substrate AI. There are no commission costs arising from the aforementioned investment agreement.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

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We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman