

substrate **AI**

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, September 13, 2024

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly)**.

OTHER RELEVANT INFORMATION

Under the authorization contained in the first resolution of the General Shareholders' Meeting held at the meeting of January 19, 2024, for the derivative acquisition of own shares of the Company in order to cover the incentive plan for Substrate AI employees, the Company informs that on August 28, 2024, it reached an agreement with a shareholder for the acquisition of 7,407,407 class A shares at a price of €0.132 per share. On September 10, 2024, the transfer of the aforementioned actions was executed.

Through this operation, the Company has already acquired 100% of the shares necessary to cover the aforementioned incentive plan.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman