

substrate **AI**

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, October 18, 2024

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

Due to the strategy defined by the Company, which consists of the shares of its subsidiaries, if admitted to trading, doing so on their respective markets, the Board of Directors has decided to delist the Class A and B shares of Substrate from the Access segment of the AQSE Growth Market operated by the Aquis Stock Exchange ("AQSE") in London. in order not to create confusion and duplicity among investors.

The shares will continue to be traded on BME Growth and OTC in the US.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman