

18 October 2024

SUBSTRATE ARTIFICIAL INTELIGENCE SOCIEDAD ANONIMA

("Substrate AI" or the "Company")

Substrate to Delist from the AQSE Growth Market, Remains Listed on BME Growth Market

Substrate AI (AQUIS: SAI/SAI.B) announces its intention to withdraw both the Company's ordinary shares (class A shares) and the preference shares (class B shares) (together the "**Shares**") from trading on the AQSE Growth Market ("**AQSE**").

Pursuant to the AQSE Access Rulebook, the Company is required to give 20 business days' notice of its intention to withdraw from trading on AQSE. Therefore, trading in the Shares will cease at 7:00 am UK time on 15 November 2024.

The Company's Shares will continue to trade on the BME growth Market in Spain under "SAI" and "SAI.B".

The Directors of Substrate AI accept responsibility for this announcement.

Substrate AI	
Lorenzo Serratosa Chairman	info@substrate.ai
First Sentinel Corporate Finance Corporate Advisors	
Brian Stockbridge	+44 (0) 7858 888 007

This announcement contains information which, prior to its disclosure, was inside information as stipulated under Regulation 11 of the Market Abuse (Amendment) (EU Exit) Regulations 2019/310 (as amended). Upon the publication of this announcement via a Regulatory Information Service, this inside information is now considered to be in the public domain.