

substrate **AI**

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, December 5, 2024

COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

After receiving the corresponding monetary contribution from UNITED GENERAL LIMITED, according to the agreement reached on 30 July 2024 (published in IP of 31 July 2024), and having the authorisation granted by the General Shareholders' Meeting held on 19 January 2024, on 2 December 2024 the Company has executed a deed of capital increase for monetary contributions, with the suppression of the pre-emptive subscription right, for an amount of FOUR HUNDRED AND TWENTY-TWO THOUSAND SIX HUNDRED AND FIFTY-FOUR EUROS AND THIRTY EURO CENTS (€422,654.30), through the issuance of 4,226,543 new class A shares.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

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We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman