

substrate AI

C/ María de Molina, 41 – Oficina nº 50 28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

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COMMUNICATION- PRIVILEGED INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

By virtue of the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

INSIDER INFORMATION – EARNINGS PREVIEW

Substrate AI's revenues grew by 75% as of December 31, 2024, compared to the 2023 financial year, exceeding €24 million in comparable data. The Group, in line with the results of June 2024, continues the path of positive EBITDA amounting to almost 5 million euros. In this sense, the advance of the results is as follows (in euros):

In euros	Dec-23	Dec-24 (*)	Variation (€)	Growth (%)
Total Revenue	13.857.005	24.261.130	10.404.125	75%
EBITDA	(3.661.045)	4.981.211	8.642.256	236%

(*) In the process of auditing

In euros	Forecasts 24	Dec-24 (*)	Variation (€)	Growth (%)
Total	revenues 20,571,500	24,261,130	3,689,630	18%
EBITDA	4.025.827	4.981.211	955.384	24%

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The Group, during 2024, has obtained revenues of more than 24 million euros, exceeding the budget for 2024 by 18%.

On the other hand, in terms of EBITDA, the Company has exceeded the budget by 24%.

During 2024 and in line with the results published in June 2024, the good performance of the Health, Human Resources and Agritech subsidiaries stands out. In addition, the marketing of Serenity Star has been launched with a good reception in the market.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman