



**BME - GROWTH**

Palacio de la Bolsa Plaza de la  
Lealtad, 1 28014 Madrid.

Madrid, January 10, 2025

**COMMUNICATION – OTHER RELEVANT INFORMATION – ARTIFICIAL SUBSTRATE  
INTELLIGENCE S.A.**

Dear Sirs,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

**OTHER RELEVANT INFORMATION – GRANT AWARD**

Substrate AI has obtained a grant of 19,430,067.99 euros from the Junta de Castilla la Mancha (published on January 4, 2025 in the BOE) for the construction of a state-of-the-art Data Center in Talavera de la Reina (Toledo) of approximately 24,000 m<sup>2</sup> of developable area and 7,600m<sup>2</sup> dedicated to buildings, to support your computing requirements and sell capacity to other operators and customers. The expected construction period is 30 months.

The project has an initial investment of 79.5 million euros that will be financed through the aforementioned grant from the Junta de Castilla la Mancha of 19.4 million euros and the participation of various international investment funds. At present, the Company is in negotiations to close all the necessary agreements to start the works and is in the process of negotiating with various funds to obtain the aforementioned financing.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

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Lorenzo Serratosa Gallardo

**Chairman**