

substrate AI

BME - GROWTH

Stock Exchange Palace
Plaza de la Lealtad, 1
28014 Madrid

Madrid, January 20, 2025

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

OTHER RELEVANT INFORMATION

On the recommendation of the National Securities Market Commission (CNMV), in order to comply with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new Notification of Operations of Directors (NOD) procedure enabled in the CNMV's Electronic Office that came into force on 1 May 2018, the Company informs the market of the transactions carried out by persons with management responsibilities (directors or executives) and related persons, in application of the provisions of Article 19 of the Regulation on Market Abuse, they are obliged to notify them to the Issuer and the CNMV.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

substrate **AI**

Lorenzo Serratosa Gallardo
Chairman

Form

FORM OF NOTIFICATION OF THE
OPERATIONS OF PEOPLE WITH
RESPONSIBILITIES OF MANAGEMENT
AND OF PEOPLE CLOSELY LINKED TO
THEM

Standard Form

*STANDARD FORM FOR NOTIFICATION
AND PUBLIC DISCLOSURE OF
TRANSACTIONS BY PERSONS
DISCHARGING MANAGERIAL
RESPONSABILITIES AND PERSONS
CLOSELY ASSOCIATED WITH THEM*

1. DETAILS OF THE PERSON WITH MANAGEMENT RESPONSIBILITY - CLOSELY RELATED PERSON |
DETAILS

OF THE PERSON DISCHARGING MANAGERIAL RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Name and surnames - Company name | *Name and surname - Company name*

JMSAN AGENTES FINANCIEROS GLOBALES SL

2. REASON FOR NOTIFICATION | *REASON FOR THE NOTIFICATION*

Person with management responsibility | *Person discharging managerial responsibilities (PDMR)*

Closely linked person | *Person closely associated*

a) Position - position | *Job title*

PRESIDENT

b) Initial Notification - Modification | *Initial Notification - Amendment*

Initial

3. DETAILS OF THE ISSUER, THE EMISSION ALLOWANCE MARKET PARTICIPANT, THE AUCTION PLATFORM, THE

AUCTIONEER OR AUCTION SUPERVISOR | *DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR*

a) Identification |

b) Name:

SAI-SUBSTRATE ARTIFICIAL INTELIGENCE

c) SHE:

959800K3URS2BMHE3P84

4. DETAILS OF THE TRANSACTION(S) (The following table shall be repeated for: (i) each type of financial instrument; (ii) each type of transaction; (iii) each date, and (iv) each place where operations have been carried out) | *DETAILS OF THE TRANSACTIONS* (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Code Identification of the financial instrument ... Identification code of the financial instrument 4.a)	Nature of the financial instrument ... Nature of the financial instrument 4.b)	Nature of the operation ... Nature of the transaction 4.c)	Date ... Date 4.d)	Place of operation ... Place of the transaction 4.e)	Volume ... Volume 4.f)	Unit Price ... Unit Price 4.g)	Uniform ... Currency 4.h)
ES0105650008	Action	Sale	14/01/2025	XOFF	5336085,00	0,13	EUR
Total Aggregate ... Aggregated information 5)					5336085,00	0,13	

Other Information | *Additional information*