

**BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Madrid, February 28, 2025

**COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.**

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter, "Substrate AI" or "the Company" indistinctly).**

**OTHER RELEVANT INFORMATION**

The Board of Directors of the Company, in a meeting held on February 24, 2025, in order to simplify the financial and capital structure of the Company, has unanimously approved the initiation of the necessary procedures to redeem in full the non-voting shares nominalized as "Series B shares", through the legally established procedures and taking as many shares as may be appropriate for this purpose.

The Company will seek external advice to find the best formulas, which will be duly communicated to the holders of the aforementioned shares and to the market, if applicable.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

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Lorenzo Serratosa Gallardo  
**Chairman**

