

substrate AI

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, May 28, 2025

COMMUNICATION - OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sirs,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

Substrate AI plans to list its healthcare subsidiary, Fourth Medical Dimension, (4D) in London, on the LSE (London Stock Exchange); through a reverse take over within a period of approximately three months, once all the mandatory requirements of the operation have been met. A reverse take over is an operation in which an already listed company buys the unlisted company whose shareholders become, after the operation, shareholders of the resulting company.

For this transaction, Substrate AI has reached an agreement with the listed company Seed Capital Solutions

PLC (Seed Capital), a company created for this purpose and listed on the London Stock Exchange (LSE). The deal sees 4D's valuation of £33.3 million while Seed Capital will be valued at £3.7 million.

Following the transaction, Substrate AI will retain a 68.40% stake in Seed Capital, which will be renamed 4D Medical PLC.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.



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We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo
Chairman

