

substrate AI

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BME - GROWTH

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Madrid, June 12, 2025

COMMUNICATION – OTHER RELEVANT INFORMATION – SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

By virtue of the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 228 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

OTHER RELEVANT INFORMATION – INDICO INVESTMENTS AGREEMENT ADDENDUM

On February 7, 2024, Substrate AI reached an investment agreement with INDICO INVESTMENTS AND MANAGEMENT, S.L., according to Insider Information published on February 9, 2024.

On June 7, 2025, an addendum to this agreement was signed by which both parties agree to extend the contractual limit by TWO MILLION EUROS (€2,000,000)

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman