

substrate **AI**

C/ María de Molina, 41 – Oficina nº 506
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, June 13, 2025

COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sirs,

By virtue of the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company Substrate Artificial Intelligence, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

OTHER RELEVANT INFORMATION

On the recommendation of the National Securities Market Commission (CNMV), in order to comply with the obligation to make public the notifications they receive from their directors and related persons and in relation to the new Notification of Operations of Directors (NOD) procedure enabled in the CNMV's Electronic Office that came into force on 1 May 2018, the Company informs the market of the transactions carried out by persons with management responsibilities (directors or executives) and related persons, in application of the provisions of Article 19 of the Regulation on Market Abuse, they are obliged to notify them to the Issuer and the CNMV.

The company JMSAN AGENTES FINANCIEROS GLOBALES SL, shareholder of SUBSTRATE ARTIFICIAL INTELLIGENCE S.A., lent GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 S.A. 3,000,000 shares.

On 5 June 2025, the loan was liquidated, and the aforementioned shares were returned.



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Lorenzo Serratosa Gallardo, accionista de SUBSTRATE ARTIFICIAL INTELLIGENCE S.A, prestó a GLOBAL CORPORATE FINANCE OPPORTUNITIES 15 S.A. 1.500.000 acciones.

On 5 June 2025, the loan was liquidated, and the aforementioned shares were returned.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo
Chairman



Formulario

Standard Form

MODELO DE NOTIFICACIÓN DE LAS
OPERACIONES DE LAS PERSONAS CON
RESPONSABILIDADES DE DIRECCIÓN Y
DE LAS PERSONAS ESTRECHAMENTE
VINCULADAS CON ELLAS

STANDARD FORM FOR
NOTIFICATION
AND PUBLIC DISCLOSURE OF
TRANSACTIONS BY PERSONS
DISCHARGING MANAGERIAL
RESPONSABILITIES AND PERSONS
CLOSELY ASSOCIATED WITH THEM

1. DATOS DE LA PERSONA CON RESPONSABILIDAD DE DIRECCIÓN - PERSONA ESTRECHAMENTE VINCULADA | DETAILS OF THE PERSON DISCHARGING MANAGERIAL RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Nombre y apellidos - Razón social | *Name and surname - Company name*

JMSAN AGENTES FINANCIEROS GLOBALES SL

2. MOTIVO DE LA NOTIFICACIÓN | *REASON FOR THE NOTIFICATION*

☐ Persona con responsabilidad de dirección | *Person discharging managerial responsibilities (PDMR)*

☒ Persona estrechamente vinculada | *Person closely associated*

a) Cargo - posición | *Job title*

PRESIDENTE

b) Notificación inicial - Modificación | *Initial Notification - Amendment*

Inicial

3. DATOS DEL EMISOR, EL PARTICIPANTE DEL MERCADO DE DERECHOS DE EMISIÓN, LA PLATAFORMA DE SUBASTA, EL SUBASTADOR O LA ENTIDAD SUPERVISORA DE LAS SUBASTAS | *DETAILS OF THE ISSUER, EMISSION ALLOWANCE MARKET PARTICIPANT, AUCTION PLATFORM, AUCTIONEER OR AUCTION MONITOR*

a) Identificación | *Name:*

SUBSTRATE ARTIFICIAL INTELLIGENCE

b) LEI:

959800K3URS2BMHE3P84

Standard form

4. DATOS DE LA OPERACIÓN O LAS OPERACIONES (El siguiente cuadro se repetirá para: i) cada tipo de instrumento financiero; ii) cada tipo de operación; iii) cada fecha, y iv) cada lugar en que se hayan realizado operaciones) | *DETAILS OF THE TRANSACTIONS* (Table to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted)

Código de Identificación del instrumento financiero ... <i>Identification code of the financial instrument 4.a)</i>	Naturaleza del instrumento financiero ... <i>Nature of the financial instrument 4.b)</i>	Naturaleza de la operación ... <i>Nature of the transaction 4.c)</i>	Fecha ... <i>Date 4.d)</i>	Lugar de la operación ... <i>Place of the transaction 4.e)</i>	Volumen ... <i>Volume 4.f)</i>	Precio Unitario ... <i>Unit Price 4.g)</i>	Divisa ... <i>Currency 4.h)</i>
ES0105650008	Acción	Otros	05/06/2025	XOFF	3000000,00	1,28	EUR
Total Agregado ... <i>Aggregated information 5)</i>					3000000,00	1,28	

Otra información | *Additional information*

DEVOLUCION PRESTAMO ACCIONES 02/08/2022

Standard Form

MODELO DE NOTIFICACIÓN DE LAS
OPERACIONES DE LAS PERSONAS CON
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DE LAS PERSONAS ESTRECHAMENTE
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1. DATOS DE LA PERSONA CON RESPONSABILIDAD DE DIRECCIÓN - PERSONA ESTRECHAMENTE VINCULADA | DETAILS OF THE PERSON DISCHARGING MANAGERIAL RESPONSABILITIES (PDMR) - PERSON CLOSELY ASSOCIATED

a) Nombre y apellidos - Razón social | *Name and surname - Company name*

LORENZO SERRATOSA GALLARDO

2. MOTIVO DE LA NOTIFICACIÓN | REASON FOR THE NOTIFICATION

☒ Persona con responsabilidad de dirección | *Person discharging managerial responsibilities (PDMR)*

☐ Persona estrechamente vinculada | *Person closely associated*

a) Cargo - posición | *Job title*

PRESIDENTE

b) Notificación inicial - Modificación | *Initial Notification - Amendment*

Inicial

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a) Identificación | *Name:*

SUBSTRATE ARTIFICIAL INTELIGENCE

b) LEI:

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Código de Identificación del instrumento financiero ... <i>Identification code of the financial instrument</i> 4.a)	Naturaleza del instrumento financiero ... <i>Nature of the financial instrument</i> 4.b)	Naturaleza de la operación ... <i>Nature of the transaction</i> 4.c)	Fecha ... <i>Date</i> 4.d)	Lugar de la operación ... <i>Place of the transaction</i> 4.e)	Volumen ... <i>Volume</i> 4.f)	Precio Unitario ... <i>Unit Price</i> 4.g)	Divisa ... <i>Currency</i> 4.h)
ES0105650008	Acción	Otros	05/06/2025	XOFF	1500000,00	0,23	EUR
Total Agregado ... <i>Aggregated information</i> 5)					1500000,00	0,23	

Otra información | *Additional information*

DEVOLUCION PRESTAMOS ACCIONES 20/12/2022

