

substrate **AI**

C/ María de Molina, 41 – Oficina nº 503
28006 Madrid

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Madrid, June 6, 2025

COMMUNICATION – PRIVILEGED INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.

Dear Sirs,

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding the company SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly).

INSIDER INFORMATION

The Company has decided not to continue with the convertible bond financing agreement entered into between Substrate AI and Global Corporate Finance Opportunities 15 (hereinafter the "investor"), the signature of which was communicated on June 16, 2022, consequently:

1. The financing agreed through the convertible bond instrument is cancelled, so no new tranches will be issued.
2. The shares lent as collateral to Global Corporate Finance Opportunities 15: JMSAN AGENTES FINANCIEROS GLOBALES SL (3,000,000), Lorenzo Serratosa Gallardo (1,500,000) and SUBGEN AI Ltd (8,000,000); have been returned to the corresponding shareholders once the contractual relationship has ended.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.



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We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

Lorenzo Serratosa Gallardo

Chairman

