

# substrate **AI**

Avda. Real Fábrica de las Sedas 28  
45600 Talavera de la Reina (Toledo)

## **BME - GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Madrid, July 23, 2025

## **COMMUNICATION- OTHER RELEVANT INFORMATION - SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A.**

Pursuant to the provisions of Article 17 of Regulation (EU) No 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March 2023 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of BME Growth of BME MTF Equity, we hereby inform you of the following information regarding **SUBSTRATE ARTIFICIAL INTELLIGENCE, S.A. (hereinafter ("Substrate AI" or "the Company" indistinctly)).**

## **OTHER RELEVANT INFORMATION**

As a follow-up to the OIR published on June 12, 2025, we inform that Magnasense AB ("Magnasense" or the "Company") has entered into an agreement with the shareholders of Subgen AI to acquire all of the shares of Subgen AI through the issuance of new shares of the Company. With this transaction, Subgen AI will become a 100% owned subsidiary of Magnasense and its shareholders will own 98% of the total shares of the listed company, while current Magnasense shareholders will own the remaining 2%.

Subgen AI is valued at €200 million in the Transaction, and Magnasense at €4.1 million.

Following this operation, Substrate AI will hold approximately 18% of Magnasense.

The Company intends to call an Extraordinary General Meeting (the "EGM") to resolve the approval of the Transaction, the issuance of promissory notes, the amendment of the bylaws, the election of new members of the Board of Directors and other resolutions arising from the Transaction.

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Completion of the Transaction is subject to, among other things, the agreements of the EGM and the Company's approval to continue trading on the Nasdaq First North Growth Market.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarifications you may deem appropriate.

Kind regards

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Lorenzo Serratosa Gallardo

**Chairman**